

At Commercial Venture Capital we are the Consultant's Consultant!

When individuals and companies become our client, for a non-typical/non-traditional industry application "Work Out", we first evaluate the project and develop a level of confidence and understanding for the assignment. If we believe we have the ability to offer a proposed path to a definitive solution, we will offer a client our services. If we do not believe we have any real expectation to provide a proposed path for the client to work out of the project, we will decline the assignment.

Our retention requires a \$250.00 project facilitation analyst fee and a TBD basis point success fee based on the financial benefit received by the client. The \$250.00 project facilitation fee is a pre-paid, fully earned and non-refundable retainer, while the TBD basis point success fee is only paid if a transaction settlement occurs.

CVC serves as a basic project facilitator analyst, and has a broad understanding of project "Work Out" solutions; we reserve the right to research and refer to certain industry specific specialist and other application professionals that have particular experience and historical success in the implementation of re-engineering, re-structuring, etc. of certain proven work out solutions for similar assignments.

Leading real estate companies, developers, banks, investment firms and individuals come to CVC when they face strategic challenges during crucial points in an economic cycle. In a downturn, CVC provides services to help our clients' value, acquire, reposition, manage, or dispose of distressed assets that may be loan non-compliant or in jeopardy of loan non-compliance.

Our seasoned team, in depth knowledge of markets, and combined 25 years of strategy experience provides our clients with objective and insightful recommendations that are analytically based and action oriented.

Being performance oriented provides us the incentive to aggressively attack the core issues through our relationship building resource model. We utilize best business practices and industry compliance through diplomacy by extending our hand in a "good faith" jester to support and mediate a structured resolution acceptable to all parties.

In many situations, a common and accurate asset evaluation with structured consideration is all that is necessary to reach a successful settlement. CVC and the professional resource portfolio we have access to provide a professional team of individuals and/or companies that understand most industry application project work out strategies. This includes venture capital, purchase, re-finance, acquisition and development for most all industry application type work outs.

Examples:

Personal Assets

Hotel
Assisted Living
Multi-Family
Marine Assets:
Casinos

Business Assets

Convention Resorts
Health Care
Commercial Malls
Dry Docks
Water Park

Corporate Assets

Convention Centers
Hospitals
Office Centers
Work Boats
Entertainment Venue